

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Name of entity

Dominion Mining Ltd

ABN

ACN 000 660 864

We (the entity) give ASX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1	+Class of +securities issued or to be issued	Unlisted Options To Subscribe for Ordinary Fully Paid Shares												
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	1,050,000												
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	<table border="1"><thead><tr><th>Number</th><th>Exercise Price</th><th>Expiry Date</th></tr></thead><tbody><tr><td>350,000</td><td>\$3.60</td><td>5 June 2012</td></tr><tr><td>350,000</td><td>\$3.96</td><td>5 June 2012</td></tr><tr><td>350,000</td><td>\$4.36</td><td>5 June 2012</td></tr></tbody></table>	Number	Exercise Price	Expiry Date	350,000	\$3.60	5 June 2012	350,000	\$3.96	5 June 2012	350,000	\$4.36	5 June 2012
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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Not quoted securities</p>																						
<p>5 Issue price or consideration</p>	<p>nil</p>																						
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>As approved by shareholders on 24 April 2008</p>																						
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>26/05/2008</p>																						
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1276 989 1321">Number</th> <th data-bbox="989 1276 1279 1321">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1321 989 1478">102,471,351</td> <td data-bbox="989 1321 1279 1478">Ordinary Fully Paid Shares</td> </tr> </tbody> </table>	Number	+Class	102,471,351	Ordinary Fully Paid Shares																		
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<p>9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="686 1500 989 1545">Number</th> <th data-bbox="989 1500 1279 1545">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="686 1545 989 1579">200,000 @ \$1.04</td> <td data-bbox="989 1545 1279 1579">Options</td> </tr> <tr> <td data-bbox="686 1579 989 1612">500,000 @ \$1.19</td> <td data-bbox="989 1579 1279 1612">Options</td> </tr> <tr> <td data-bbox="686 1612 989 1646">35,000 @ \$1.61</td> <td data-bbox="989 1612 1279 1646">Options</td> </tr> <tr> <td data-bbox="686 1646 989 1680">40,000 @ \$2.31</td> <td data-bbox="989 1646 1279 1680">Options</td> </tr> <tr> <td data-bbox="686 1680 989 1713">1,555,000 @ \$5.00</td> <td data-bbox="989 1680 1279 1713">Options</td> </tr> <tr> <td data-bbox="686 1713 989 1747">1,555,000 @ \$5.50</td> <td data-bbox="989 1713 1279 1747">Options</td> </tr> <tr> <td data-bbox="686 1747 989 1780">1,555,000 @ \$6.05</td> <td data-bbox="989 1747 1279 1780">Options</td> </tr> <tr> <td data-bbox="686 1780 989 1814">350,000 @ \$3.60</td> <td data-bbox="989 1780 1279 1814">Options</td> </tr> <tr> <td data-bbox="686 1814 989 1848">350,000 @ \$3.96</td> <td data-bbox="989 1814 1279 1848">Options</td> </tr> <tr> <td data-bbox="686 1848 989 1881">350,000 @ \$4.36</td> <td data-bbox="989 1848 1279 1881">Options</td> </tr> </tbody> </table>	Number	+Class	200,000 @ \$1.04	Options	500,000 @ \$1.19	Options	35,000 @ \$1.61	Options	40,000 @ \$2.31	Options	1,555,000 @ \$5.00	Options	1,555,000 @ \$5.50	Options	1,555,000 @ \$6.05	Options	350,000 @ \$3.60	Options	350,000 @ \$3.96	Options	350,000 @ \$4.36	Options
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10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?

12 Is the issue renounceable or non-renounceable?

13 Ratio in which the +securities will be offered

14 +Class of +securities to which the offer relates

15 +Record date to determine entitlements

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

17 Policy for deciding entitlements in relation to fractions

18 Names of countries in which the entity has +security holders who will not be sent new issue documents  
Note: Security holders must be told how their entitlements are to be dealt with.  
Cross reference: rule 7.7.

19 Closing date for receipt of acceptances or renunciations

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20	Names of any underwriters	Not applicable
21	Amount of any underwriting fee or commission	Not applicable
22	Names of any brokers to the issue	Not applicable
23	Fee or commission payable to the broker to the issue	Not applicable
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	Not applicable
25	If the issue is contingent on +security holders' approval, the date of the meeting	Not applicable
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	Not applicable
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do +security holders sell their entitlements <i>in full</i> through a broker?	Not applicable
31	How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Not applicable

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- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities  
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional +securities

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**Entities that have ticked box 34(b)**

38	Number of securities for which +quotation is sought	Not applicable	
39	Class of +securities for which quotation is sought	Not applicable	
40	<p>Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	Not applicable	
41	<p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p>	Not applicable	
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Number	+Class
		Not applicable	Not applicable

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### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the +securities to be quoted, it has been provided at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

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- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: ..... Date 26/05/2008  
(Director/Company secretary)

Print name: Ross Coyle

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